



Catholic Education
FOUNDATION

DIOCESE OF JOLIET

CEF DONOR ADVISED FUND Fact Sheet

A **Donor Advised Fund** enables the donor to restrict financial aid to a specific school or student demographic in the name of their family or similar memorial. The fund will be used for the purpose of disbursing financially-need based scholarships to qualified elementary or secondary grade student applicants unless noted differently by the donor.

Donor Benefits:

- Maintain anonymity or publicize the name of fund in CEF promotional materials.
- The name of the fund may be shared with the Recipient Student(s) or in CEF promotions.
- Knowledge that the fund will be used for the purpose directed by the donor under the management of the CEF Board of Directors regardless of personnel changes at the school or parish.
- Engage with the student(s) receiving assistance through school visits or correspondence.
- Additional contributions may be made to the Fund at any time by the donor(s) or by others.
- Enjoy flexibility in establishing the amount of the scholarship award with a minimum initial donation.
- Receive a regular report on the student(s) progress along with the names of all Fund contributors.

For information, please contact:



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