



## Foundation of the Diocese of Charlotte

### **Be remembered for your love and commitment by becoming a member of our Catholic Heritage Society with your planned gift.**

There are many reasons to think about planned giving, and after you have taken care of your family members and loved ones in your will or estate plan, please thoughtfully consider becoming a member of our Catholic Heritage Society by including the Diocese of Charlotte, or any of its parishes, schools, agencies, ministries, or the diocesan foundation in your plans. Planned gifts are designed to meet the future needs and the many responsibilities that lie ahead for the sustainability and strength of the Church.

#### **Your legacy is a reflection of...**

- Your perseverance and steadfast love for Jesus Christ
- Your love of the Catholic Church
- Your gift of hope
- Your commitment to charity
- Your commitment to stewardship as a way of life
- Your ability to impact those less fortunate
- Your dedication to supporting the Diocese of Charlotte, its parishes, schools, agencies, ministries, and the diocesan foundation

We currently have over 1,300 members in our Catholic Heritage Society!

Please prayerfully consider your options. We are here to serve.

Jim Kelley	<a href="mailto:jkelley@charlottediocese.org">jkelley@charlottediocese.org</a>	704-608-0359
Gina Rhodes	<a href="mailto:gmrhodes@charlottediocese.org">gmrhodes@charlottediocese.org</a>	704-370-3364
Heidi Kelley	<a href="mailto:hmkelley@charlottediocese.org">hmkelley@charlottediocese.org</a>	704-370-3348
Judy Smith	<a href="mailto:jmsmith@charlottediocese.org">jmsmith@charlottediocese.org</a>	704-370-3320

**A bequest in your will** is perhaps the simplest way to give. Some individuals leave an outright gift of cash, others leave a percentage of their assets or the remainder after all other bequests are fulfilled.

**Gifts of real estate or other tangible assets** are an ideal way to give to the Church when the donated assets are highly appreciated.

**Gifts of IRAs** are a great way of avoiding the income tax consequences associated with these types of accounts.

**Gifts of life insurance** allow you to give a gift that lists the Church as a beneficiary.

**Life income arrangement** such as a Charitable Remainder Trust or Charitable Gift Annuity provides income back to the donor.

**Gifts of cash and securities** that are sufficient to establish an endowment.