



Diocese of Charlotte

St. Margaret Mary, Swannanoa – Estate Planning Seminar

Wednesday, November 20, 2019

AGENDA

- Welcome, Seminar Overview and Introductions – Claudia Graham, Business Manager, St. Margaret Mary
- Estate Planning – Doug Thigpen, parishioner and retired attorney; David Plaisance, parishioner and financial planner
- Your Will, Stewardship, and the Catholic Heritage Society – Gina Rhodes, Director of Planned Giving, Diocese of Charlotte
- Questions and Answers
- Evaluation