

## Estate Planning Seminar – Contents of Packet

### Left Side

1. Agenda
2. Contents of Packet
3. Estate Planning Tool Kit
4. Creating A Legacy Brochure
5. *Your Legacy* Newsletter
6. Foundation Q&A
7. Foundation Annual Report

### Right Side

1. Personal Financial Affairs Record
2. 25 Documents You Need
3. A Letter of Instruction
4. Proper Wording For A Will
5. A Holy Death
6. USCCB Document
7. NC Intestacy
8. Evaluation