

60<sup>th</sup>

Anniversary of the Second Vatican Council

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60<sup>th</sup>

Anniversary of the International Catholic Stewardship Council

30<sup>th</sup>

Anniversary of the United States Catholic Conference of Bishops' pastoral letter Stewardship: A Disciple's Response



YEARS

## THE 2022 ANNUAL CONFERENCE

*Stewardship: A Disciple's Response*

Anaheim, California | October 2-5, 2022

# ICSC FORUM FOR CATHOLIC FOUNDATIONS

October 1&2, 2022 | Hilton Anaheim Hotel





# AGENDA

## SATURDAY, OCTOBER 1, 2022

1:30 pm – 2:00 pm Pre-conference Registration

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2:00 pm – 2:15 pm Opening Prayer/  
Welcome Remarks

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2:15 pm – 3:10 pm **SESSION I**  
**Planned Giving Strategies that Maximize Your  
Foundation's Potential (Part I)**  
James Normandin  
*Interim Executive Director,  
Orange Catholic Foundation  
President emeritus, Memorial Medical Center  
Foundation, Long Beach, California*

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3:10 pm – 3:30 pm **BREAK**  
*Sponsored by:* **GP Catholic**

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3:30 pm – 4:25 pm **SESSION II**  
**Planned Giving Strategies that Maximize Your  
Foundation's Potential (Part II)**  
James Normandin

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4:25 pm – 4:45 pm **BREAK**  
*Co-sponsored by:* **CBIS**  
*Chela Mitchell*  
**FEG**  
*Wes McKeown*

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4:45 PM – 5:45 PM **SESSION III**  
**Roundtable Debriefing/Materials Sharing**

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6:00 pm **DINNER**  
*Co-sponsored by:* **CBIS**  
*Chela Mitchell*  
**FEG**  
*Wes McKeown*

## SUNDAY, OCTOBER 2, 2022

7:30 am - 8:15 am Mass

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8:15 am – 9:15 am **Continental Breakfast**  
*Sponsored by:* **Greater Mission, LLC**  
*Johnny Day*  
*Tony Gwiazdowski*  
*Greg Leitner*

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9:15 am – 10:10 am **SESSION IV**  
**"A Lifetime of Generosity" – A Model Digital  
Planned Giving Seminar**  
Cory Howat  
*Executive Director  
Catholic Community Foundation,  
Archdiocese of New Orleans*

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10:10 am – 10:30 am **BREAK**  
*Sponsored by:* **Greater Mission, LLC**  
*Johnny Day*  
*Tony Gwiazdowski*  
*Greg Leitner*

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10:30 am – 12:00 pm **SESSION V**  
**"How We Grow and Scale Our Organizations  
at Different Levels of Assets"**

Kimberlee Riley, CAP  
*President and CEO  
The Catholic Foundation of Central Florida, Inc.*

Scott Whitaker  
*Director of Stewardship and Development  
and Executive Director, Catholic  
Foundation, Diocese of Austin*

Margaret Keightley  
*Executive Director of Advancement  
Catholic Community Foundation of the  
Diocese of Richmond*

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12:00 pm **Closing Remarks,  
Prayer and Adjourn**