# The Catholic Foundation



Serving the Church in the Diocese of Lansing

## PLANNED GIVING OFFICER

### **Position Description**

May 2023

ACCOUNTABILITY:	Reports to President of The Catholic Foundation
SUPERVISORY Responsibility:	None
FLSA STATUS:	Exempt
Hours:	Full-time
General Summary:	Serves in the ministry of the Catholic Church through the development and stewardship of charitable contributions for the benefit of the Diocese of Lansing and its parishes and ministries. The Planned Giving Officer (PGO) will be responsible for building and implementing a Planned Giving Program; securing planned and legacy gift commitments in support of Catholic institutions and their ministries across the Diocese of Lansing. Additionally, the PGO will assist with the pursuit of major current gifts and other fund development priorities of The Catholic Foundation. The PGO must be a highly energetic professional with a track record of building donor relationships and securing sizeable financial commitments.

### **PRINCIPAL DUTIES AND RESPONSIBILITIES**

- Build and implement a Planning Giving Program:
  - o Identify, qualify, cultivate, solicit, and steward prospective planned and legacy gift donors
  - Develop and conduct planned and legacy gift promotions
  - o Develop and conduct planned giving presentations across the diocese
  - Develop a professional advisory group to support efforts and serve as a resource to donors
  - Secure and acknowledge new planned and legacy gift commitments, meeting annual targets
  - Steward and recognize planned and legacy gift donors, individually and through development of recognition society
- Keep the President appraised of all activity leading to solicitation opportunities
- Make solicitations when appropriate, independently and in partnership with the President and/or Bishop

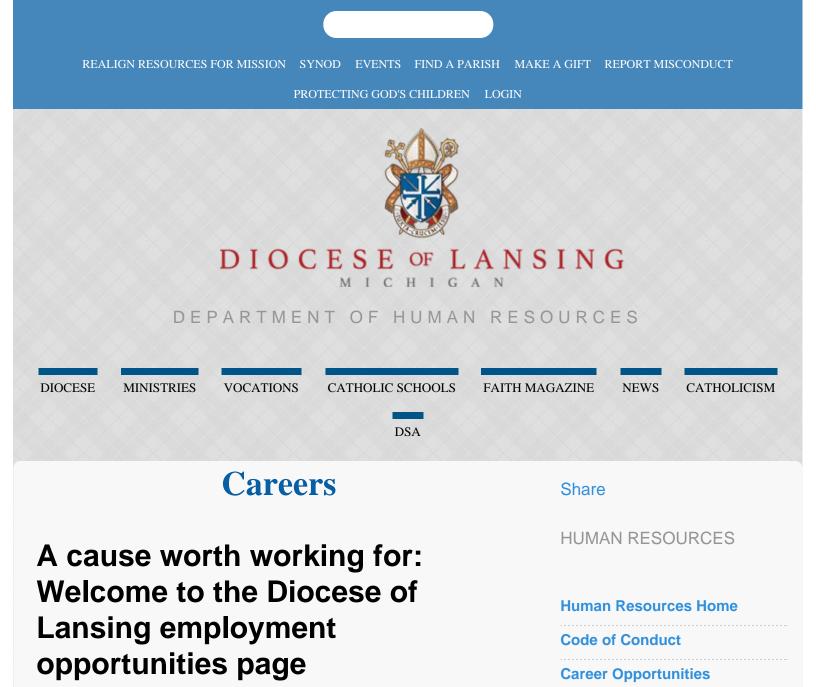
- Independently develop custom donor proposals and presentations that exhibit exceptional written and verbal communication skill and reflect well on the Foundation, the Diocese, and the Catholic organizations we serve.
- Work collaboratively with pastors and clergy, staff and lay leaders, and other diocesan offices and ministries when appropriate to support parishes with successful planned giving workshops and other capital fundraising strategies and goals.
- Build effective working relationships with attorneys, estate planners, trust officers, financial advisors, and other professionals involved in providing services to our donors.
- Keep current on trends in philanthropy and tax legislation affecting charitable giving, with particular emphasis on legacy and estate giving.

## KNOWLEDGE, SKILLS, AND ABILITIES

Education:	Bachelor's degree required; post graduate education preferred.
Experience:	Minimum of five years of successful experience in planned gift or other fundraising desired. Experience with the Microsoft Office Suite required. Experience with Blackbaud's Raiser's Edge software preferred.
<u>Require:</u>	Must have a sound working knowledge of fundraising principles. Proven ability to effectively communicate compelling appeals and the mission of the Catholic Foundation to major donors. Ability to respond adeptly to rapidly changing priorities and to work well under pressure. Position requires travel throughout the diocese. Must have a valid driver's license. Must be a practicing Catholic in good standing, with a fully supportive and energetic attitude toward the Catholic Church, her teachings, and her work.
<u>Physical</u> <u>Demands:</u>	While performing duties, employee may have to sit for long periods of time, use hands in repetitive motion tasks, and answer telephone calls. Must be able to drive a car and give oral presentations. Must be able to lift and move up to 40 pounds.

The above statements describe the general nature and level of work of the position. They are not an exhaustive list of all responsibilities, duties, and skills.

To apply, please visit https://www.dioceseoflansing.org/human-resources/careers



The men and women employed in the Diocese of Lansing are dedicated professionals who endeavor to support the mission of the Church in many diverse areas including spiritual ministry, education, catechesis, formation, charities and administrative services. The employer is a religious institution, and its efforts are directed toward the glory of God and the salvation of souls. Employees of the Diocese of Lansing are commissioned to live and proclaim the Gospel always and everywhere. While employees are asked to serve in a variety of roles, each employee's duties and responsibilities are primarily religious. That is, by word and deed, each employee is involved in spreading the faith and other key works of the Church. Each employee's position is vital to the spiritual and pastoral mission of the Church, and is inherently religious.

The job opportunities listed are from the parishes, schools and central offices and agencies of the Diocese of Lansing. The openings are, in most cases, posted by the hiring institution.

Each opportunity listed gives a brief description of the job and the qualifications required of candidates for the position. Interviewing and hiring are done by the institution listing the job.

To post or remove a job, contact Rebecca Swift, HR Generalist at

Employee Benefits & Well-

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<b>Position</b>	Descri	ptions

New Hire Documentation

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Administrative Resources

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**Employment Law Resources** 

**HR News** 

Child and Youth Protection

rswift@dioceseoflansing.org or at 517-342-2502.

#### Show All Jobs Department Location Catholic Charities of Jackson, Lenawee, Hillsdale **Current Job Postings** Jackson, MI Catholic Foundation Planned Giving Officer Lansing, MI Catholic Social Services of Washtenaw County Ann Arbor, MI **Current Job Postings** Church of the Resurrection - Lansing **3rd Grade Teaching Position** Lansing, MI Lansing, MI 4th Grade Maternity Leave Position Full-time Latin Teaching Position Lansing, MI Substitute Teachers Lansing, MI Diocese of Lansing Administrative Assistant - Finance Department Lansing, MI Administrative Assistant - Marriage and Family Life Ministries Lansing, MI **Director of Catholic Charities** Lansing, MI Dominican Sisters of Mary, Mother of the Eucharist Major Gift Officer Ann Arbor, MI Father Gabriel Richard High School Boys' Varsity Tennis Coach Ann Arbor, MI **Bus Driver** Ann Arbor, MI Ann Arbor, MI **Director of Alumni Relations Facilities Specialist** Ann Arbor, MI Forensics (Public Speaking) Coach Ann Arbor, MI Full-time Literature / English Teacher Ann Arbor, MI Ann Arbor, MI Girls' Varsity Cheerleading Head Coach High School Guidance Counselor Ann Arbor, MI **Mathematics Teacher** Ann Arbor, MI Part or Full-time Music Teacher- Shared Services Position Ann Arbor, MI Quiz Bowl Coach Ann Arbor, MI Ann Arbor, MI

## Holy Family Parish - Grand Blanc

Substitute Teachers

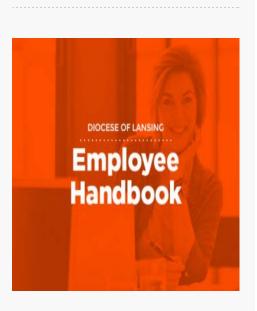
Theology Teacher

Building and Grounds Maintenance Technician

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## Search

## Contact Us



Governing employment with the Diocese or with parishes, schools, and agencies of the Diocese

> Employee Handbook Download

Grand Blanc, MI

Ann Arbor, MI

Daily and Long Term Substitute Teachers	Grand Blanc, MI
Extended Care Aides	Grand Blanc, MI
Full-time Middle School Science/Social Studies Teacher	Grand Blanc, MI
Holy Rosary Parish - Flint	
Academic Support Staff	Flint, MI
Cafeteria Coordinator	Flint, MI
Daily and Long Term Substitute Teachers	Flint, MI
ELA Coach	Flint, MI
Math Coach	Flint, MI
Math Teaching Aide	Flint, MI
Summer School Teacher	Flint, MI
Holy Spirit Parish - Brighton	
Substitute Teachers	Brighton, MI
Huron Valley Catholic School	
3rd Grade Homeroom Teacher	Ypsilanti
Elementary Teacher Aide	Ypsilanti
Kindergarten Teacher	Ypsilanti
Immaculate Heart of Mary Parish - Lansing	
Director of Music and Liturgy	Lansing, MI
Jackson Catholic Schools	
Preschool Lead Teacher	Jackson, MI
Lansing Catholic High School	
ASL Teacher and Special Education Instructor	Lansing, MI
Assistant Athletic Director	Lansing, MI
Bowling Team Coaches	Lansing, MI
French Teacher	Lansing, MI
Math Teacher	Lansing, MI
Part-time Chemistry Teacher	Lansing, MI
Substitute Teachers	Lansing, MI
Livingston County Catholic Charities	
Current Job Postings	Howell, MI
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Lumen Christi Catholic School	
Bus Driver	Jackson, MI
General Housekeeping	Jackson, MI
Middle and High School Math Teacher	Jackson, MI
Middle/High School Teachers	Jackson, MI
Substitute Teachers	Jackson, MI
Tennis Head Coach	Jackson, MI
Theology Teacher	Jackson, MI

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Most Holy Trinity Parish - Fowler	
Elementary Teacher	Fowler, MI
Our Lady of Fatima Parish - Michigan Center	
Part-time Coordinator of Youth Ministry	Michigan Center, MI
Part-time Director of Music Ministry	Michigan Center, MI
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Powers Catholic High School	
Attendance Secretary	Flint, MI
Campus Minister	Flint, MI
Daily and Long Term Substitute Teachers	Flint, MI
High School Guidance Counselor	Flint, MI
High School Science Teacher	Flint, MI
High School Social Studies Teacher	Flint, MI
Middle School Football Coach	Flint, MI
Theology Teacher	Flint, MI
	- 7
Queen of the Miraculous Medal Parish - Jackson	
Lower Elementary Teachers	Jackson, MI
Regional Director of Youth Discipleship	Jackson, MI
Upper Elementary Teachers	Jackson, MI
Spiritus Sanctus Academy	
Dean of Boys/Middle School Teacher	Ann Arbor, MI
Kindergarten Teacher	Ann Arbor, MI
Middle School Math Teacher	Ann Arbor, MI
Upper Elementary School Teacher	Ann Arbor, MI
SS Charles and Helena Parish - Clio	
Director of Adult Faith Formation and Evangelization	Clio, MI
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St. Andrew the Apostle Parish - Saline	
Elementary Classroom Teacher	Saline, MI
Support Staff	Saline, MI
Teacher's Aide Position	Saline, MI
St. Francis of Assisi Parish - Ann Arbor	
Full-time Physical Education Teacher	Ann Arbor, MI
Handbell Choir Director	Ann Arbor, MI
High School Ensemble Vocal Director	Ann Arbor, MI
Preschool Teacher	Ann Arbor, MI
Substitute Teachers	Ann Arbor, MI
St. Francis Retreat Center	
Housekeeper/Banquet Set-Up	DeWitt, MI
St. Gerard Parish - Lansing	
4th Grade Teacher	Lansing, MI

Cafeteria Supervisor Substitute	Lansing, MI
Preschool Assistant Teacher	Lansing, MI
Summer Child Care Assistants Needed	Lansing, MI
St. John the Evangelist Parish - Fenton	
6th-8th Grade ELA Teacher	Fenton, MI
Daily and Long Term Substitute Teachers	Fenton, MI
Maintenance Worker	Fenton, MI
Part Time-Spanish Teacher	Fenton, MI
Part-Time Cook	Fenton, MI
St. John the Evangelist Parish - Jackson	
Lower Elementary Teachers	Jackson, MI
Music Teacher	Jackson, MI
Upper Elementary Teachers	Jackson, MI
St. John Vianney Parish - Flint	
Book keeping	Flint, MI
Child Care Assistant	Flint, MI
Daily and Long Term Substitute Teachers	Flint, MI
janitor	Flint, MI
Kitchen Manager Assistant	Flint, MI
paraprofessional	Flint, MI
St. Joseph Parish - Dexter	
Director of Children's Faith Formation	Dexter, MI
St. Joseph Parish - Howell	
5th/6th Grade Teacher	Howell, MI
Head Custodian	Howell, MI
Part-time Custodian	Howell, MI
Part-time Preschool Aide	Howell, MI
St. Joseph Parish - St. Johns	
First Grade Teacher	St. Johns, MI
St. Jude Parish - DeWitt	
Director of Music Ministries	DeWitt, MI
Early Childhood Coordinator	DeWitt, MI
Faith Formation Assistant	DeWitt, MI
Maintenance Worker	DeWitt, MI
St. Martha Parish - Okemos	
Lunchroom Supervisor	Okemos, MI
Substitute Teachers	Okemos, MI
St. Mary and St. Joseph Parish - Durand	
Part-time Liturgical Music Leader	Durand, MI

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St. Mary Parish - Charlotte	
5th Grade Teacher	Charlotte, MI
6th Grade Teacher	Charlotte, MI
Child Care Aide	Charlotte, MI
Part-time Janitor	Charlotte, MI
Part-time Lead Preschool Teacher	Charlotte, MI
St. Mary Parish - Pinckney	
Custodian	Pinckney, MI
Part-time After Care Workers	Pinckney, MI
Preschool Teacher	Pinckney, MI
St. Mary Parish - Westphalia	
6th Grade Teacher	Westphalia, MI
St. Mary Parish - Williamston	
Business Manager	Williamston, MI
Prekindergarten Child Care Aid and/or Afterschool Care Aid	Williamston, MI
St. Mary Star of the Sea Parish - Jackson	
Latchkey Coordinator	Jackson, MI
Lower Elementary Teachers	Jackson, MI
Upper Elementary Teachers	Jackson, MI
St. Mary Student Parish - Ann Arbor	
Music Director	Ann Arbor, MI
St. Michael Parish - Grand Ledge	
1st Grade Teacher	Grand Ledge, MI
4th Grade Teacher	Grand Ledge, MI
Childcare Assistant	Grand Ledge, MI
Substitute Teacher	Grand Ledge, MI
St. Patrick Parish - Brighton	
Computer Teacher	Brighton, MI
Custodian	Brighton, MI
First Grade Teacher	Brighton, MI
Middle School ELA/SS Teacher	Brighton, MI
Middle School Math Teacher	Brighton, MI
Middle School Science Teacher	Brighton, MI
Recess Support Staff	Brighton, MI
Substitute Teachers	Brighton, MI
St. Robert Bellarmine Parish - Flushing	
Administrative Assistant for Religious Education	Flushing, MI
After School Child Care Lead Teacher	Flushing, MI
Bulletin Editor / Accounts Receivable	Flushing, MI
Daily and Long Term Substitute Teachers	Flushing, MI

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Parish Secretary	Flushing, MI
Part Time K-8 Music Teacher	Flushing, MI
Substitute Teachers	Flushing, MI
Teacher's Aides/Interventionists	Flushing, MI
St. Therese Parish - Lansing	
Director of Music and Liturgy	Lansing, MI
St. Thomas Aquinas Parish - East Lansing	
Campus Minister	East Lansing, MI
Kindergarten Teacher	East Lansing, MI
Maintenance/Custodial Worker	East Lansing, MI
Substitute Teachers	East Lansing, MI
Youth Minister	East Lansing, MI
St. Thomas the Apostle Parish - Ann Arbor	

Middle and Upper School (Grades 8-10) Latin Position	Ann Arbor, MI
Ministry Assistant	Ann Arbor, MI
Substitute Teachers	Ann Arbor, MI
Young 5's Preschool Teacher	Ann Arbor, MI
Young Adult Ministry Coordinator	Ann Arbor, MI

Don't see the job you are looking for? You can submit a resume for future consideration by clicking here.



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