

Industry Spotlight:  
Donor Advised Funds

## Benefit of Bundling Donations



Donors who give annually to one or more charities and are looking to maximize their tax deductions could consider bundling charitable gifts with a new or existing Donor Advised Fund (DAF).

**For example,** a married couple who donates \$4,000 to charity each year might not benefit from a charitable tax deduction if their total itemized deduction does not exceed the standard amount. However, by bundling several years worth of donations and making one larger donation in a single year, they can itemize in that year and receive a tax benefit for that single donation to a donor advised fund, while continuing to provide their desired \$4,000 to charities annually over several years.

\*\*Always consult your tax advisor to see how this applies to your personal financial circumstances.



**Learn more about the [3 Ways a Donor Advised Fund can help you with your charitable giving.](#)**