

# WOMEN'S

Philanthropic Giving Circle of Central Florida

Collective ♥ Compassionate ♥ Catholic





"If we wish to serve God and love our neighbor well, We must manifest our joy in the service we render to Him and them." St. Katharine Drexel, Patron Saint of Philanthropy





#### **Opening Prayer**

Heavenly Father, You are the giver of life and everything we have is a gift from you. You have shown us your infinite generosity by giving us Your son, Jesus Christ.

You inspired St. Katharine Drexel to dedicate her life and selflessly share her treasures with those in need.

May her example help us to be faithful stewards of your abundant gifts. Teach us to be cheerful and grateful givers, so we can bring our Church spread throughout the world to its fullness of charity

We ask this through Jesus Christ our Lord. Amen.



St. Katharine Drexel Patron Saint of Philanthropy



# Welcome!









Prayer

**Preparation** 

Strategic Planning

Stakeholder Feedback

#### **Executive Committee Members**

Lori Tolland, Chairwoman

Sr. Maria Teresa Acosta, SCTJM, Spiritual Advisor

Lynda Dennis

Elizabeth Oros

Kimberlee Riley

Theresa Simon

Dr. Erika Wikstrom

Madelyn Weed, Foundation Representative





# Strategic Plan

2022 - 2024



#### Vision

To be the foremost philanthropic organization through which our community contributes to fund God's work in order to impact lives and promote the Gospel, which builds the Kingdom of God.

#### Mission

To inspire and increase giving, to prudently invest the resources entrusted to us, and to capably steward those charitable gifts to support the spiritual and corporal needs of the community of the Diocese of Orlando.

#### Values

#### Faith-filled Passion

We nurture our faith to inspire others to transform lives through charitable giving.

#### Collaboration

Through partnerships, we leverage community resources to maximize impact.

#### Stewardship

We recognize that all gifts are from God and we are called to honor donor intentions and use prudence to return gifts with

#### Transparency

We are open and honest in our communications to provide access to information.

#### Servant Leadership

We listen and learn from our community and invest in initiatives to meet their needs.

#### Impact

We engage donors in serving the needs of our community and advancing ministries of the Catholic Church.



"The Catholic Foundation of Central Florida is our **best steward of investment** and management of the generosity of the many people who participate in the life of this local Church. My hope is that all parishes, missions and schools utilize the breadth of resources and knowledge through **The Catholic Foundation of Central Florida** for any development effort of the Diocese of Orlando. Since my appointment as Bishop of Orlando, I am impressed with its capabilities and rejoice that through the ministry of The Catholic Foundation of Central Florida we are able to fulfill our financial needs."

Most Reverend John Noonan
Bishop of Orlando



#### **Emmaus** Campaign \$4.6 million for new Retired

**56 New Members** St. Katharine Drexel Society **\$136,850** in support of the ministry of The

at San Pedro.

Goal Hosted #CatholicGivingTuesday 400 donors

**119,000** in donations

to support 80 parishes,

**26 New Members** Vivos Christi Legacy

\$7.1 million

Providing for

30 entities

**52 Legacy Gifts** 

Donor

Services

180 Endowment

reserve and donor advised funds

**\$87.7 million** in investments

+\$2 million distributed to parishes, schools and ministries

15 Parishes

Cog

Wellness with

35.266 Donors

\$16.7 Million

Community Services

12% average increase

500 donors \$2 Million

Investment & Asset Management

99.3% compliance with **Catholic Values** Collaborated with Concord Advisory Group to ensure funds are invested for growth.

78 Donors assisted

with the processing of gifts of appreciated assets

\$2.4 million

totaling for diocesan parishes, schools and ministries.

**Data Management + Communications + Advancement Services + Administration** 

# How We Serve

The Catholic Foundation of Central Florida's Mission is to inspire and increase giving, to prudently invest the resources entrusted to us, and to capably steward those charitable gifts to support the spiritual and corporal needs of the community of the Diocese of Orlando.

Platinum Transparency 2022

Candid.

As a proven trustworthy philanthropic organization to give to and give through, The Catholic Foundation of Central Florida has received the Candid - GuideStar Platinum Seal of Transparency.



## Faith, Hope and Charity

The three theological virtues: By **faith**, we believe in God and believe all that he has revealed to us and that Holy Church proposes for our belief. By **hope** we desire, and with steadfast trust await from God, eternal life and the graces to merit it. By **charity**, we love God above all things and our neighbor as ourselves for love of God. *Charity*, *the form of all the virtues*, *''binds everything together in perfect harmony''* (Col 3:14).

# Who is your example?

**Charity:** 

love of God and love of man

**Philanthropy**:

love of humankind





### **Our Mission**

To altruistically serve with purpose, impact, connection and joy strengthening our community through values-based strategic, engaged and collective philanthropy. Taking inspiration from Mary, mother of our Savior, we proclaim "Yes" to God's call to active works of charity as witnesses of faith and hope.





## **How does the WPGC Grant Funding?**

Membership funds are pooled in a Donor Advised Fund and invested for growth in a Catholic compliant investment portfolio. Funds are distributed to address community needs through our annual grantmaking process. Catholic compliant 501c3 nonprofit organizations operating within the 9 counties of the Diocese of Orlando can submit a grant application. Members actively participate in the grant selection process.

# Top areas of charitable interest include:

Homelessness/Affordable Housing

Hunger/Food Insecurity

Children's Services/Education

Culture of Life/Pregnancy Resources





#### What Membership Options are Available?

- > \$1,000+ St. Anne Membership
  - (\$500 will go into the new Women's Philanthropic Giving Circle Endowment to sustain and supplement WPGC's ongoing legacy of impact in our community.)
- \$ 500+ St. Elizabeth Membership
- > \$ 250+ St. Mary Membership available to women under 40 years of age

(All members have equal voting regardless of membership level.)

Membership donations are tax-deductible. Members are welcome to make a higher annual contribution to the WPGC donor advised fund and/or the endowment, if desired. Individuals and companies can choose to sponsor a woman's membership. \$50 of each membership will be reserved to cover general meeting expenses. At the end of each fiscal year, any unused funds which were held to cover expenses will be deposited into the WPGC DAF for granting.





#### What is the time commitment?

- > Kickoff Mass & Meeting
- **→** Grant Applicant Pitch Party
- Voting by Membership (online)
- > WPGC Grant Awardee Celebration
- Grant Impact Site Visits (optional)







Share your name, city, parish, how you heard about the Women's Giving Circle and the woman who served as an example of the virtue of Charity in your life.

Then grab the most unique item you have within reach, show it to the group and share the story behind it.





# Join us as a Founding Member Today!



cfocf.org/womensgivingcircle







## Madelyn Weed, CFRE, CAP®

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# Two are better than one, because they have a good reward for their toil.

**Ecclesiastes 4:9** 



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