



The Catholic Foundation
of Central Florida

PLANNED GIVING

LEGACY PLANNING SEMINAR EVALUATION
Catholic Funeral Rites and Leaving a Legacy of Faith
Blessed Trinity Catholic Church, Ocala
Wednesday, November 16, 2022

We welcome your comments about the time you spent with us. **This information is held in the strictest confidence.**

Name: _____

Address: _____

City, State, Zip Code: _____

Email: _____

Preferred Phone #: _____

1. Please place a check mark in the appropriate box for your answer:

	Very helpful	Somewhat helpful	Did not meet my present needs
Charlie Van Patten on Legacy Planning			
David Branson – Director of Cemeteries			
Overall rating of the seminar			

2. ____ I would like a **free** follow-up appointment with David Branson, to discuss Funeral Planning.

(more on 2nd page)



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3. ___ I am considering including the Church in my estate plans and would like information, at no obligation.

4. ___ I have included the Church in my estate plans and would like more information on membership in the Vivos Christi Society.

5. ___ I would like information on the following subject(s):

6. ___ Please put me on your email list for future information on legacy planning from The Catholic Foundation.

7. I would be interested in attending future seminars on the following topics (check all that apply):

___ Wills and Estate Planning

___ Financial Planning

___ Maximizing Impact of Your Charitable Giving

___ Other topics (please list) _____

Additional Comments
