



The Catholic Foundation of Central Florida

Inspire Giving. Fund God's Work.

November 7th, 2022

Dear Mrs. Miller,

Thank you for your attendance at one of The Catholic Foundation of Central Florida's many legacy planning seminars over the years. It remains our goal to assist you on your philanthropic journey. We want to share details on a number of **FREE** resources available to help you create an estate plan that will effectively pass along your physical assets as well as your Catholic values. Here are a few of these complimentary resources that are available to you (you can scan the QR code to go directly to the websites):

FreeWill

Approximately two-thirds of Americans do not have an estate plan. The time and expense often required to put together an estate plan causes many people to put off the process indefinitely. The Catholic Foundation recently partnered with FreeWill, an online platform that enables you to create a legally binding Last Will and Testament in about 20 minutes, free of charge. To start your estate plan, visit www.FreeWill.com/CFOCF.



Planned Giving Advisory Council

For many individuals, a simple estate plan created through FreeWill is more than sufficient. However, many others have complex planning considerations that require the assistance of a professional advisor. If you are interested in a customized estate plan, setting up a Trust, or speaking with an attorney, I would recommend reaching out to a member of our Planned Giving Advisory Council (PGAC). The PGAC includes a variety of vetted Catholic professionals throughout Central Florida, including several estate planning attorneys. For a list of these attorneys and their contact information, visit www.CFOCF.org/advisorycouncil. Return the enclosed card for a list of PGAC members who have offered a FREE one-hour consultation for individuals referred by The Catholic Foundation.



Legacy Resources

When preparing your estate plan, you may not know where to start. We have a variety of complimentary tools available on our website, including a Wills Guide and a Catholic Legacy Letter. The **Wills Guide** can help you list out your assets and liabilities, allowing you to see your full estate picture more clearly. This is helpful for all estates regardless of its complexity. The **Catholic Legacy Letter** is a way for you to organize your thoughts, share special memories and experiences and craft a message for your loved ones to cherish for years to come. These and other legacy resources can be found at www.CFOCF.org/legacy.



Please know that I am also here to assist you with any questions you may have about estate planning. The Catholic Foundation is blessed to have the opportunity to support you with your charitable goals. If you don't have a legal will in place yet, we hope the resources we offer can help you learn more about your options and allow you to get started on this important step in your philanthropic journey. I can be reached at 407-246-4888 or cvanpatten@cfocf.org. You can also return the enclosed card using the postage paid envelope if you would like me to reach out to you or to receive a hard copy of some of our legacy resources.

Together in Christ,

Charlie Van Patten, JD
Director of Philanthropy