



CATHOLIC COMMUNITY  
FOUNDATION

Enriching Lives In Northeast Ohio

Date

«Addressee»

«Addr1»

«Addr2»

«City», «State» «Zip»

Dear «Salutation»,

I write to you today with immense gratitude for *all* you do to support the ministries of the Church, including Catholic Charities, which touches the lives of more than 410,000 people in our Diocese every year – including the homeless and hungry, children and elderly, and others who are among the most vulnerable. Your faithful support of our Catholic Charities Annual Appeal has helped us live out a ministry of charity and compassion in Jesus’ name.

Many of our longstanding benefactors have chosen to continue their generosity by including Catholic Charities as part of their estate plan. Whether naming Catholic Charities in a will or as a beneficiary of a retirement plan or a life insurance policy, a gift planned for the future speaks to the values you hold dear and the legacy you wish to leave.

Benefactors Joe and Kathy Mahovlic explain their reasoning for including Catholic Charities in their estate plan.

*“We are grateful for all God has blessed us with in our lives. By making plans to provide for those in need with a gift through our will, we can express our gratitude and help others share in those same blessings.”*

We invite you to become part of a growing number of benefactors of the Church, like Joe and Kathy, who are members of the Heritage Society of the Diocese of Cleveland. Heritage Society members are faithful individuals who have taken the next step in their generosity to include Catholic Charities or another ministry of the Church in their estate plans.

«Salutation», would you consider helping Catholic Charities continue its ministry with a legacy gift? If you are interested in learning more, I invite you to contact Jean Ann Montagna for more information at 216-696-6525 x8070 or via email at [jmontagna@catholiccommunity.org](mailto:jmontagna@catholiccommunity.org). You are also welcome to return the attached response card.

Above all, please know that you have our sincere gratitude for your ongoing generosity to Catholic Charities. May God bless you and keep you close, always.

Sincerely,

Patrick Grace  
Executive Director

1404 East Ninth Street • Cleveland, Ohio 44114-1722 • 216-696-6525 • [www.CatholicCommunity.org/legacy](http://www.CatholicCommunity.org/legacy)

WE LOOK FORWARD TO HEARING FROM YOU!

- I have already included a gift for Catholic Charities in my estate plan. Please tell me more about becoming a Heritage Society member.
- I would like to remember Catholic Charities or another ministry of the Diocese of Cleveland such as Catholic Education, Priestly Formation or my parish in my will or estate plan.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

PLEASE COMPLETE THIS CARD AND RETURN USING THE ENCLOSED ENVELOPE.

Job:9816 Planned Giving Letter(14494)