



ARE YOU 70-1/2 YEARS OR OLDER?

Beginning in 2023, if you are age 70½ or older you can make a one-time election to give a qualified charitable distribution (QCD) up to \$50,000 from a traditional IRA directly to a charitable gift annuity (CGA) or remainder trust (CRT). You can also continue to make QCDs up to \$100,000 a year directly to charity from one or more traditional IRAs. Both distributions will be excluded from your income, adjusted annually for inflation starting in 2024, count against the \$100,000 annual QCD limit and towards the annual Required Minimum Distribution (RMD), if applicable to you.

You do not need to itemize in order to receive the tax benefit. QCDs must be made directly from your IRA to the Diocese of Austin, CGA or CRT by the end of the calendar year - *you cannot receive the funds first.*

Contact the administrator of your IRA with any tax or account-specific questions. Please make checks payable to:

Diocese of Austin (Federal Tax ID: 74-1542827)

6225 E HWY US 290 HWY SVRD EB | Austin TX 78723-1025



IRA QUALIFIED CHARITABLE DISTRIBUTION



Yes! I plan to make a Qualified Charitable Distribution (QCD)
from my IRA. (please print)

Name: _____

Address: _____

City, State, Zip: _____

Phone: _____ (circle one: cell home)

Email: _____



For more information, scan the QR code
or contact Lisa Rosenberger:

lisa-rosenberger@austindiocese.org
(512) 949-2450



Please accept my gift of \$ _____
to be credited to the Diocese of Austin
for the benefit of:

Parish: _____

City: _____

Catholic School: _____

City: _____

Catholic Services Appeal

Other: _____

I have already included a gift to a
Catholic organization in my will or
other estate plan. Please send me
the benefits of being welcomed into
the *Perpetual Light Society*.