

2023 ICSC – Coffee Talk Series

January 23, 2023 <u>"The Essentials of a Successful Charitable Gift Annuity Program."</u> Cathy Sheffield, Chief Advancement Officer, Lena Pope.

February 27, 2023
<u>"Cultivating Donors for Legacy Gifts."</u>
Madelyn Weed, Vice President and Chief Donor Services Officer, The Catholic Foundation of Central Florida.
Charlie Van Patten, Director of Philanthropy, The Catholic Foundation of Central Florida

March 27, 2023 <u>"Donor Advised Funds."</u> Scott Hartman, Vice President of Development, The Catholic Foundation, Columbus, Ohio.

April 24, 2023 <u>"Storytelling through Captivating Video."</u> Dana Stone, Director of Annual Appeals and Creative Services, Archdiocese of Indianapolis.

May 22, 2023 <u>Stewarding Your Legacy Society for Growth.</u>" J Matthew Kramer (Matt), President and CEO of The Catholic Foundation in Dallas.

June 26, 2023 <u>"Effectively navigating important internal diocesan relationships to fulfill your</u> <u>foundation's mission."</u> Cory J. Howat, Executive Director, Catholic Community Foundation in New Orleans, Louisiana.

July 24, 2023

"What We Learned from Our Gift Planning Survey."

Bill Maloney, Director of Stewardship and Development, Archdiocese of Kansas City in Kansas.



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August 28, 2023 <u>"How Estate and Trust Auction Services Can Enhance Foundation Revenues."</u> Michelle Castro, Director of Trusts and Estates, Heritage Auctions, Dallas, Texas.

October 23, 2023

"Using Administration Fees to Fund Your Foundation."

Josh Diedrich, Executive Director, The Catholic Foundation of the Diocese of Green Bay, Inc. Matt Hufnagel, President, The Catholic Foundation, serving the Diocese of Lansing, Michigan.

November 27, 2023 "Women in Philanthropy."

Jeannie Infante Sager, Director, The Women's Philanthropy Institute (WPI), Indiana University Lilly Family School of Philanthropy in Indianapolis, Indiana.