

# 2024 ICSC – Coffee Talk Series

# January 22, 2024

# "Why Pursue Alternative Investments?"

**Chris Schelling,** Director of Private Investments at Caprock, member of the investment committee for the Catholic Foundation-Diocese of Austin.

### February 26, 2024

# "Major Donors Who Speak Spanish: Understanding Philanthropic Trends in the Hispanic Catholic Community."

**Carlos Proaño**, Director of Mission Advancement and Stewardship, Diocese of San Jose, California.

#### March 25, 2024

# "Golden Questions to Ask Major Donors."

**John Flynn,** Vice President of Philanthropy, Fellowship of Catholic University Students (FOCUS).

### **April 22, 2024**

## "Engaging Parishes by Promoting Parish Endowments."

**Scott Hartman**, Senior Vice President and Chief Development Officer, The Catholic Foundation, Columbus, Ohio.

#### May 20, 2024

#### "Best ways to engage and work with a planned giving professional."

**Rob Hugos,** Partner and Director of Wealth Preservation and Protection Planning at Texas Trust Law, PLLC.

#### June 24, 2024

#### "Open Forum."

FACILITATOR: **Patrick Grace**, executive director of the Catholic Community Foundation serving the Diocese of Cleveland.

#### July 22, 2024

# "The Science and Scripture of Effective Major Gifts Fundraising: 2000-Year-Old Best Practices."

**Dr. Russell James, J.D., Ph.D., CFP. Dr.**, professor of charitable financial planning and charitable gift law at Texas Tech University.