



STEWARDSHIP:

A JOURNEY OF HOPE

FOUNDATIONS FORUM AGENDA

SATURDAY, SEPTEMBER 20

1:30 pm – 2:00pm Registration

2:00pm – 2:15pm Opening Prayer/
Welcome Remarks

2:15pm - 3:10pm SESSION I
Roundtable Discussions

3:10pm – 3:30pm BREAK
Sponsored by: Foundant

3:30pm – 4:25pm SESSION II
Current Religious Giving Landscape:
Trends Across Religious Organizations
Erica Dollhopf, Ph.D.
Associate Director of Research
Meredith McNabb
Associate Director for Education
Lake Institute on Faith & Giving
Indiana University Lilly Family School
of Philanthropy

4:25pm – 4:45pm BREAK
Sponsored by: Greater Mission

4:45pm - 5:45pm SESSION III
Understanding Your Giving Context and Practices:
Tools for Reflecting on Giving in Your Organization
Erica Dollhopf, Ph.D.
Associate Director of Research
Meredith McNabb
Associate Director for Education
Lake Institute on Faith & Giving
Indiana University Lilly Family School
of Philanthropy

6:00pm – 7:00pm Reception
Co-sponsored by: Innovest
First Trust

SUNDAY, SEPTEMBER 21

8:00am – 9:15am Breakfast
Co-sponsored by: CBIS
FEG

9:15am – 10:10am SESSION IV
Enhancing the Experience of Board Members
to Encourage Deeper Engagement
Karen Monteleone
Board Chair
Catholic Foundation of Central Florida

10:10am – 10:30am BREAK

10:30am – 11:25am SESSION V
Telling Our Story: Inspiring Donors Through
Faith-Filled Content
Scott Whitaker
Secretariat Director, Office of
Stewardship and Development
Diocese of Austin

11:25am – 12:15pm SESSION VI
Roundtable Discussions
Closing Remarks
Prayer and Adjourn



63rd Annual Stewardship Conference
Chicago, Illinois | September 21-24, 2025